

Industry Overview

45-Minute Drive Time from Athens-Clarke County City Hall

Source: EMSI, 2017.Q4

NAICS	Description	2017 Jobs	2027 Jobs	2017 - 2027 % Change	Avg. Earnings Per Job
111	Crop Production	299	315	5%	\$30,827
112	Animal Production and Aquaculture	569	610	7%	\$57,354
113	Forestry and Logging	146	161	10%	\$60,274
114	Fishing, Hunting and Trapping	<10	<10	Insf. Data	Insf. Data
115	Support Activities for Agriculture and Forestry	485	643	33%	\$35,624
211	Oil and Gas Extraction	0	0	0%	\$0
212	Mining (except Oil and Gas)	213	204	(4%)	\$71,546
213	Support Activities for Mining	<10	<10	Insf. Data	Insf. Data
221	Utilities	580	534	(8%)	\$129,154
236	Construction of Buildings	1,001	1,119	12%	\$69,887
237	Heavy and Civil Engineering Construction	1,318	2,066	57%	\$66,783
238	Specialty Trade Contractors	3,585	4,126	15%	\$54,027
311	Food Manufacturing	4,472	3,926	(12%)	\$53,110
312	Beverage and Tobacco Product Manufacturing	21	34	62%	\$64,455
313	Textile Mills	258	176	(32%)	\$46,906
314	Textile Product Mills	338	392	16%	\$43,318
315	Apparel Manufacturing	<10	<10	Insf. Data	Insf. Data
316	Leather and Allied Product Manufacturing	0	0	0%	\$0
321	Wood Product Manufacturing	963	1,099	14%	\$70,299
322	Paper Manufacturing	14	25	79%	\$60,799
323	Printing and Related Support Activities	347	300	(14%)	\$47,959
324	Petroleum and Coal Products Manufacturing	<10	<10	Insf. Data	Insf. Data
325	Chemical Manufacturing	1,612	1,699	5%	\$141,415
326	Plastics and Rubber Products Manufacturing	921	817	(11%)	\$53,687
327	Nonmetallic Mineral Product Manufacturing	887	844	(5%)	\$67,389
331	Primary Metal Manufacturing	179	199	11%	\$74,952
332	Fabricated Metal Product Manufacturing	1,280	1,709	34%	\$58,078
333	Machinery Manufacturing	1,914	2,716	42%	\$58,686
334	Computer and Electronic Product Manufacturing	<10	<10	Insf. Data	Insf. Data
335	Electrical Equipment, Appliance, and Component Manufacturing	776	729	(6%)	\$58,009
336	Transportation Equipment Manufacturing	1,217	1,409	16%	\$63,806
337	Furniture and Related Product Manufacturing	381	402	6%	\$61,978
339	Miscellaneous Manufacturing	250	295	18%	\$57,449
423	Merchant Wholesalers, Durable Goods	3,588	5,523	54%	\$62,796
424	Merchant Wholesalers, Nondurable Goods	4,243	5,510	30%	\$46,424
425	Wholesale Electronic Markets and Agents and Brokers	857	1,342	57%	\$55,566
441	Motor Vehicle and Parts Dealers	2,177	2,503	15%	\$58,779
442	Furniture and Home Furnishings Stores	945	1,354	43%	\$46,484
443	Electronics and Appliance Stores	301	242	(20%)	\$37,435
444	Building Material and Garden Equipment and Supplies Dealers	1,675	1,939	16%	\$41,503
445	Food and Beverage Stores	3,442	4,022	17%	\$23,936
446	Health and Personal Care Stores	1,310	1,529	17%	\$43,314
447	Gasoline Stations	1,165	1,203	3%	\$23,318
448	Clothing and Clothing Accessories Stores	1,641	1,874	14%	\$17,772
451	Sporting Goods, Hobby, Musical Instrument, and Book Stores	675	909	35%	\$18,016
452	General Merchandise Stores	4,045	4,587	13%	\$27,861
453	Miscellaneous Store Retailers	620	632	2%	\$23,481
454	Nonstore Retailers	449	632	41%	\$43,134
481	Air Transportation	66	107	62%	\$95,449
482	Rail Transportation	124	145	17%	\$85,169
483	Water Transportation	<10	<10	Insf. Data	Insf. Data
484	Truck Transportation	929	945	2%	\$62,000
485	Transit and Ground Passenger Transportation	128	151	18%	\$29,070
486	Pipeline Transportation	<10	<10	Insf. Data	Insf. Data
487	Scenic and Sightseeing Transportation	<10	<10	Insf. Data	Insf. Data
488	Support Activities for Transportation	535	840	57%	\$56,214
491	Postal Service	0	0	0%	\$0
492	Couriers and Messengers	530	581	10%	\$40,754
493	Warehousing and Storage	1,704	2,485	46%	\$37,469
511	Publishing Industries (except Internet)	270	246	(9%)	\$43,147
512	Motion Picture and Sound Recording Industries	197	230	17%	\$19,561
515	Broadcasting (except Internet)	20	34	70%	\$42,079
517	Telecommunications	456	597	31%	\$73,126
518	Data Processing, Hosting, and Related Services	<10	<10	Insf. Data	Insf. Data

Industry Overview

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Source: EMSI, 2017.Q4

NAICS	Description	2017 Jobs	2027 Jobs	2017 - 2027 % Change	Avg. Earnings Per Job
519	Other Information Services	74	98	32%	\$49,980
521	Monetary Authorities-Central Bank	0	0	0%	\$0
522	Credit Intermediation and Related Activities	1,304	1,129	(13%)	\$78,334
523	Securities, Commodity Contracts, and Other Financial Investments and Related Activities	312	463	48%	\$153,470
524	Insurance Carriers and Related Activities	1,832	2,703	48%	\$83,381
525	Funds, Trusts, and Other Financial Vehicles	<10	<10	Insf. Data	Insf. Data
531	Real Estate	2,197	3,259	48%	\$35,925
532	Rental and Leasing Services	319	360	13%	\$33,034
533	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	151	160	6%	\$33,257
541	Professional, Scientific, and Technical Services	3,761	4,633	23%	\$67,500
551	Management of Companies and Enterprises	1,050	1,198	14%	\$75,350
561	Administrative and Support Services	6,879	8,752	27%	\$32,415
562	Waste Management and Remediation Services	269	305	13%	\$49,836
611	Educational Services	1,515	1,879	24%	\$32,379
621	Ambulatory Health Care Services	6,932	9,519	37%	\$72,925
622	Hospitals	5,324	5,578	5%	\$58,570
623	Nursing and Residential Care Facilities	1,933	2,277	18%	\$30,204
624	Social Assistance	1,994	2,313	16%	\$28,252
711	Performing Arts, Spectator Sports, and Related Industries	196	235	20%	\$37,514
712	Museums, Historical Sites, and Similar Institutions	10	11	10%	\$39,630
713	Amusement, Gambling, and Recreation Industries	875	988	13%	\$18,834
721	Accommodation	1,303	1,613	24%	\$26,606
722	Food Services and Drinking Places	13,111	14,731	12%	\$16,292
811	Repair and Maintenance	1,076	1,332	24%	\$43,768
812	Personal and Laundry Services	1,114	1,211	9%	\$30,013
813	Religious, Grantmaking, Civic, Professional, and Similar Organizations	2,972	3,373	13%	\$24,298
814	Private Households	124	82	(34%)	\$30,945
901	Federal Government	2,599	2,198	(15%)	\$64,814
902	State Government	20,671	21,218	3%	\$53,449
903	Local Government	16,469	17,012	3%	\$54,363
999	Unclassified Industry	419	602	44%	\$46,177
		152,932	175,977	15%	\$48,713

Highest Ranked Industries

Top 10 Industries (3-Digit) in 45 Georgia ZIPs

Emsi Q4 2017 Data Set

December 2017

Georgia Power



75 Fifth Street NW Suite 175
Atlanta, Georgia 30308
404.506.2226

Parameters

Regions

45 items selected. See Appendix A for details.

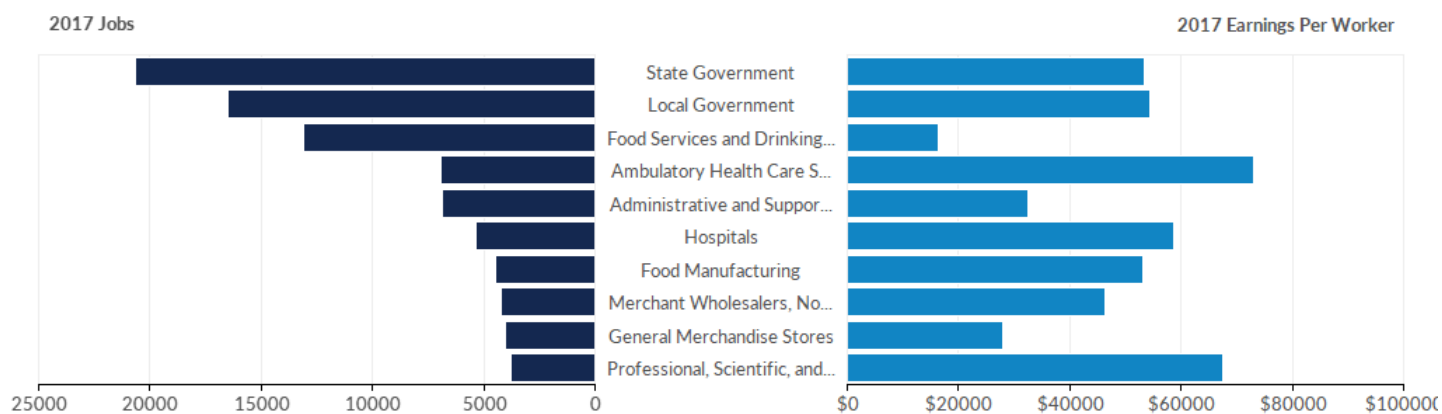
Timeframe

2017 - 2027

Datarun

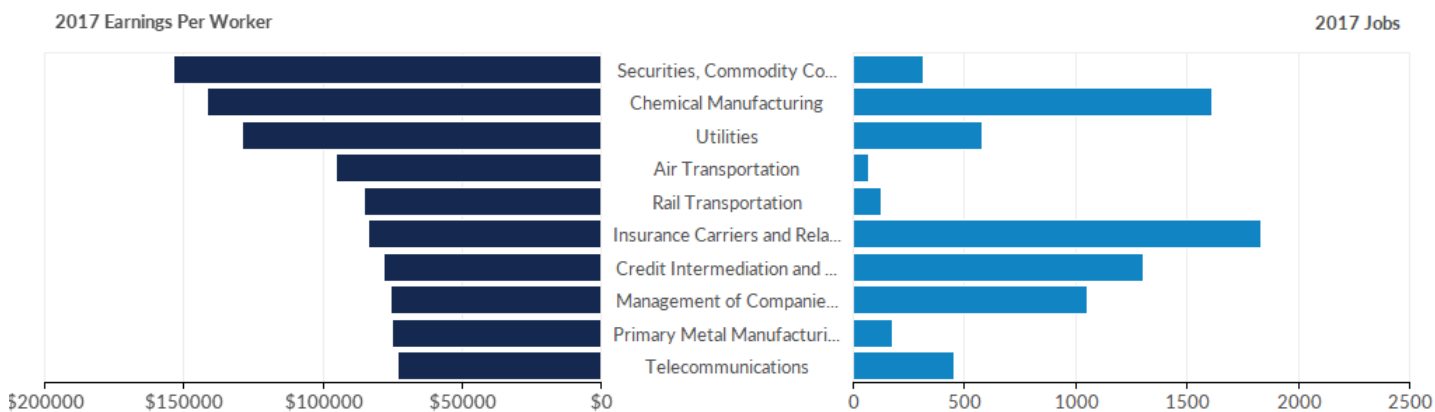
2017.4 - Employees

Largest Industries



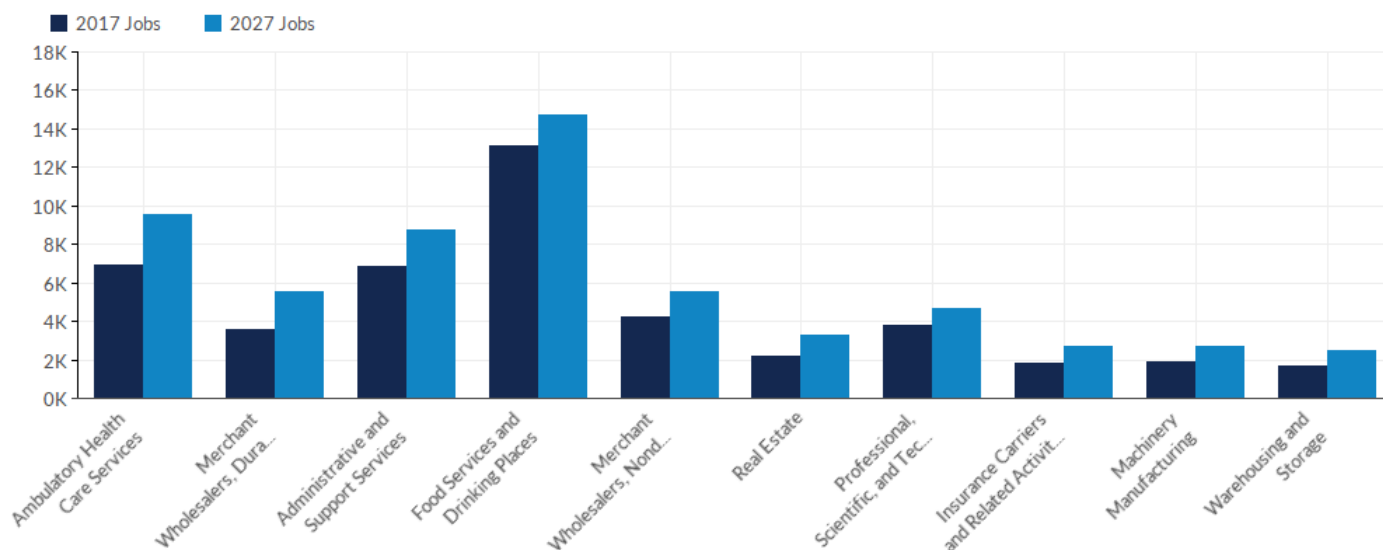
Industry	2017 Jobs	2027 Jobs	Change in Jobs (2017-2027)	% Change	2017 Earnings Per Worker
State Government	20,671	21,218	547	3%	\$53,449
Local Government	16,469	17,012	543	3%	\$54,363
Food Services and Drinking Places	13,111	14,731	1,620	12%	\$16,292
Ambulatory Health Care Services	6,932	9,519	2,587	37%	\$72,925
Administrative and Support Services	6,879	8,752	1,873	27%	\$32,415
Hospitals	5,324	5,578	254	5%	\$58,570
Food Manufacturing	4,472	3,926	-546	-12%	\$53,110
Merchant Wholesalers, Nondurable Goods	4,243	5,510	1,267	30%	\$46,424
General Merchandise Stores	4,045	4,587	542	13%	\$27,861
Professional, Scientific, and Technical Services	3,761	4,633	872	23%	\$67,500

Highest Paying Industries



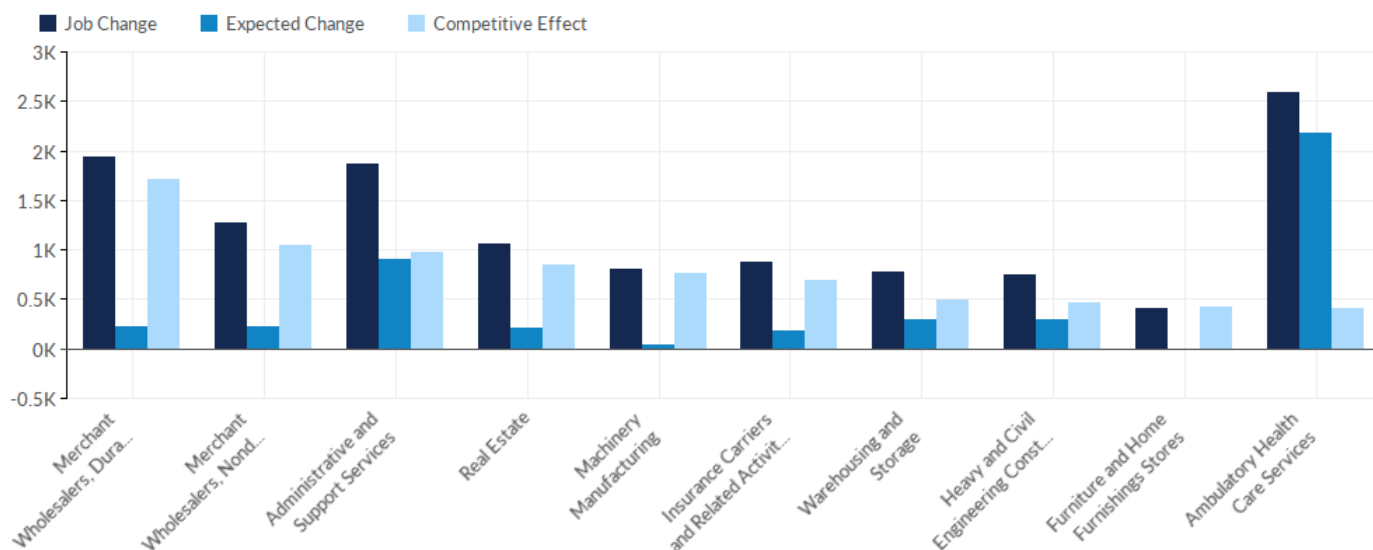
Industry	2017 Jobs	2027 Jobs	Change in Jobs (2017-2027)	% Change	2017 Earnings Per Worker
Securities, Commodity Contracts, and Other Financial Investments and Related Activities	312	463	151	48%	\$153,470
Chemical Manufacturing	1,612	1,699	87	5%	\$141,415
Utilities	580	534	-46	-8%	\$129,154
Air Transportation	66	107	41	62%	\$95,449
Rail Transportation	124	145	21	17%	\$85,169
Insurance Carriers and Related Activities	1,832	2,703	871	48%	\$83,381
Credit Intermediation and Related Activities	1,304	1,129	-175	-13%	\$78,334
Management of Companies and Enterprises	1,050	1,198	148	14%	\$75,350
Primary Metal Manufacturing	179	199	20	11%	\$74,952
Telecommunications	456	597	141	31%	\$73,126

Fastest Growing Industries



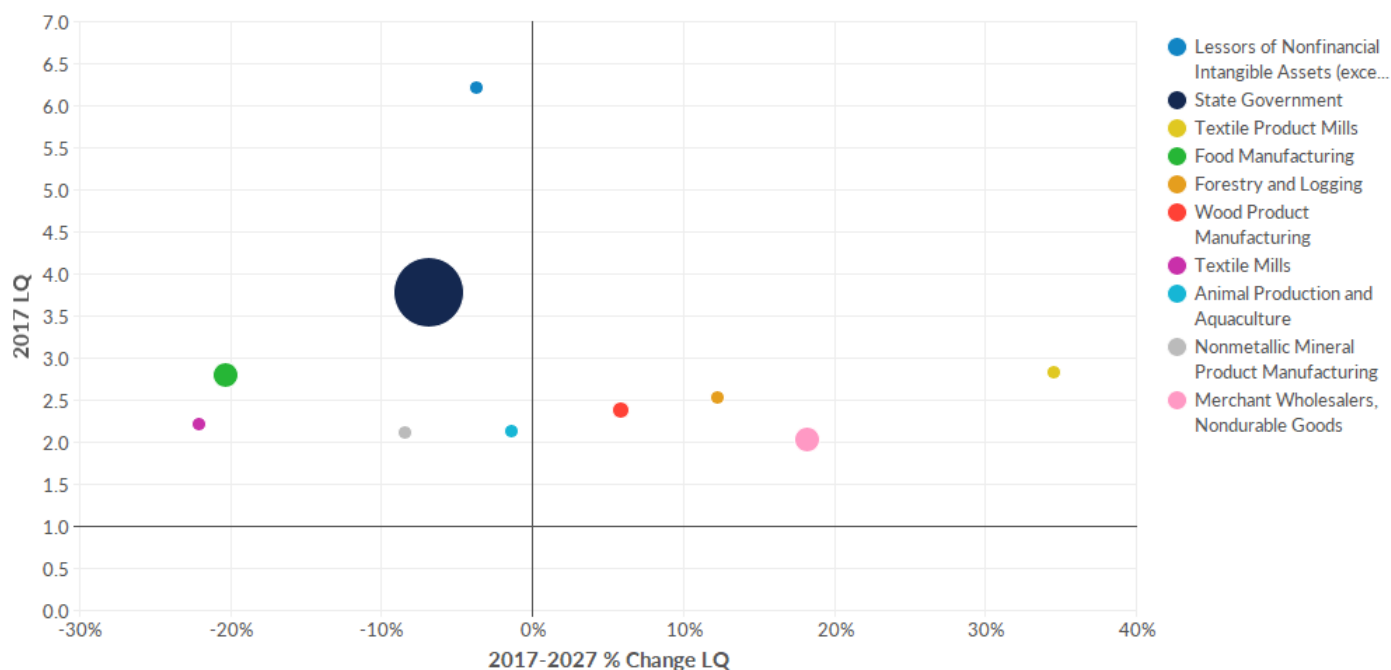
Industry	2017 Jobs	2027 Jobs	Change in Jobs (2017-2027)	% Change	2017 Earnings Per Worker
Ambulatory Health Care Services	6,932	9,519	2,587	37%	\$72,925
Merchant Wholesalers, Durable Goods	3,588	5,523	1,935	54%	\$62,796
Administrative and Support Services	6,879	8,752	1,873	27%	\$32,415
Food Services and Drinking Places	13,111	14,731	1,620	12%	\$16,292
Merchant Wholesalers, Nondurable Goods	4,243	5,510	1,267	30%	\$46,424
Real Estate	2,197	3,259	1,062	48%	\$35,925
Professional, Scientific, and Technical Services	3,761	4,633	872	23%	\$67,500
Insurance Carriers and Related Activities	1,832	2,703	871	48%	\$83,381
Machinery Manufacturing	1,914	2,716	802	42%	\$58,686
Warehousing and Storage	1,704	2,485	781	46%	\$37,469

Most Competitive Industries



Industry	Jobs Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect	2017 Earnings Per Worker
Merchant Wholesalers, Durable Goods	1,935	-142	369	227	1,708	\$62,796
Merchant Wholesalers, Nondurable Goods	1,267	-216	437	221	1,046	\$46,424
Administrative and Support Services	1,873	189	708	897	976	\$32,415
Real Estate	1,062	-15	226	211	851	\$35,925
Machinery Manufacturing	802	-157	197	40	762	\$58,686
Insurance Carriers and Related Activities	871	-2	189	187	685	\$83,381
Warehousing and Storage	781	113	175	288	492	\$37,469
Heavy and Civil Engineering Construction	748	155	136	291	457	\$66,783
Furniture and Home Furnishings Stores	409	-107	97	-10	418	\$46,484
Ambulatory Health Care Services	2,587	1,465	714	2,179	408	\$72,925

Highest Industry Location Quotient



Industry	2017 Jobs	2027 Jobs	% Change	2017 LQ	2027 LQ	% Change LQ	2017 Earnings Per Worker
Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	151	160	6%	6.21	5.98	-3.2%	\$33,257
State Government	20,671	21,218	3%	3.79	3.53	-7.9%	\$53,449
Textile Product Mills	338	392	16%	2.84	3.82	35.7%	\$43,318
Food Manufacturing	4,472	3,926	-12%	2.80	2.23	-21.4%	\$53,110
Forestry and Logging	146	161	10%	2.54	2.85	12.0%	\$60,274
Wood Product Manufacturing	963	1,099	14%	2.39	2.53	4.2%	\$70,299
Textile Mills	258	176	-32%	2.22	1.73	-22.7%	\$46,906
Animal Production and Aquaculture	569	610	7%	2.13	2.10	0.0%	\$57,354
Nonmetallic Mineral Product Manufacturing	887	844	-5%	2.12	1.94	-9.5%	\$67,389
Merchant Wholesalers, Nondurable Goods	4,243	5,510	30%	2.03	2.40	20.0%	\$46,424

Appendix A - Regions

Code	Description
30011	Auburn, GA (in Barrow county)
30529	Commerce, GA (in Jackson county)
30530	Commerce, GA (in Banks county)
30547	Homer, GA (in Banks county)
30548	Hoschton, GA (in Jackson county)
30549	Jefferson, GA (in Jackson county)
30558	Maysville, GA (in Banks county)
30565	Nicholson, GA (in Jackson county)
30567	Pendergrass, GA (in Jackson county)
30575	Talmo, GA (in Jackson county)
30599	Commerce, GA (in Jackson county)
30601	Athens, GA (in Clarke county)
30602	Athens, GA (in Clarke county)
30603	Athens, GA (in Clarke county)
30604	Athens, GA (in Clarke county)
30605	Athens, GA (in Clarke county)
30606	Athens, GA (in Clarke county)
30607	Athens, GA (in Clarke county)
30608	Athens, GA (in Clarke county)
30609	Athens, GA (in Clarke county)
30612	Athens, GA (in Clarke county)
30619	Arnoldsville, GA (in Oglethorpe county)
30620	Bethlehem, GA (in Barrow county)
30621	Bishop, GA (in Oconee county)
30622	Bogart, GA (in Oconee county)
30623	Bostwick, GA (in Morgan county)
30627	Carlton, GA (in Madison county)
30628	Colbert, GA (in Madison county)
30629	Comer, GA (in Madison county)

Code	Description
30630	Crawford, GA (in Oglethorpe county)
30633	Danielsville, GA (in Madison county)
30638	Farmington, GA (in Oconee county)
30641	Good Hope, GA (in Walton county)
30645	High Shoals, GA (in Oconee county)
30646	Hull, GA (in Madison county)
30647	Ila, GA (in Madison county)
30648	Lexington, GA (in Oglethorpe county)
30650	Madison, GA (in Morgan county)
30655	Monroe, GA (in Walton county)
30656	Monroe, GA (in Walton county)
30666	Statham, GA (in Barrow county)
30667	Stephens, GA (in Oglethorpe county)
30677	Watkinsville, GA (in Oconee county)
30680	Winder, GA (in Barrow county)
30683	Winterville, GA (in Clarke county)

Appendix B - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

State Data Sources

This report uses state data from the following agencies: Georgia Department of Labor, Workforce Information and Analysis, Occupational Information Services Unit