

Highest Ranked Industries

Top 10 Industries (3-Digit) in Athens 45-Minute Drive Time

Emsi Q2 2018 Data Set

April 2018

Georgia Power



75 Fifth Street NW Suite 175
Atlanta, Georgia 30308
404.506.2226

Parameters

Regions

45 items selected. See Appendix A for details.

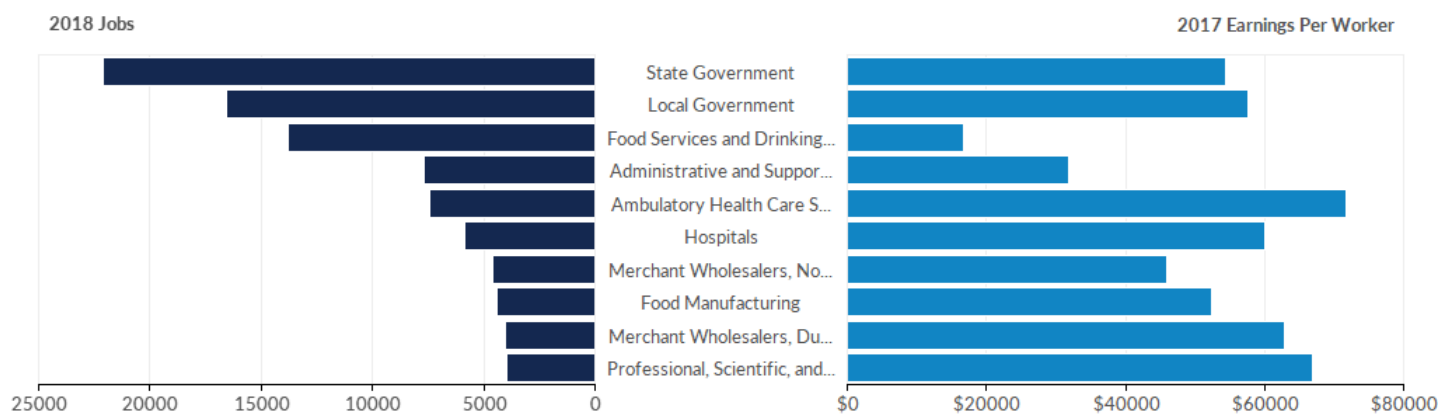
Timeframe

-

Datarun

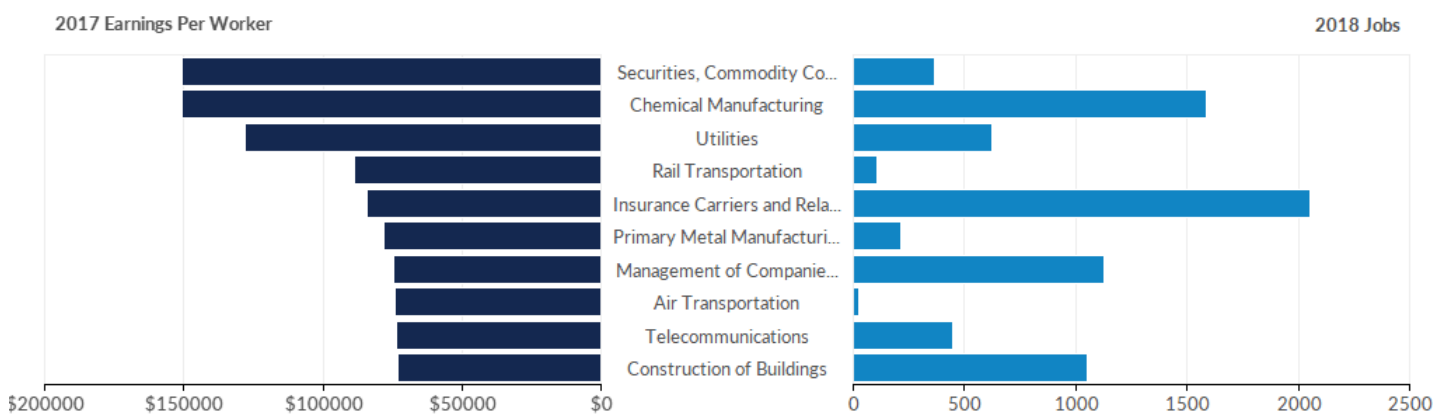
2018.2 - Employees

Largest Industries



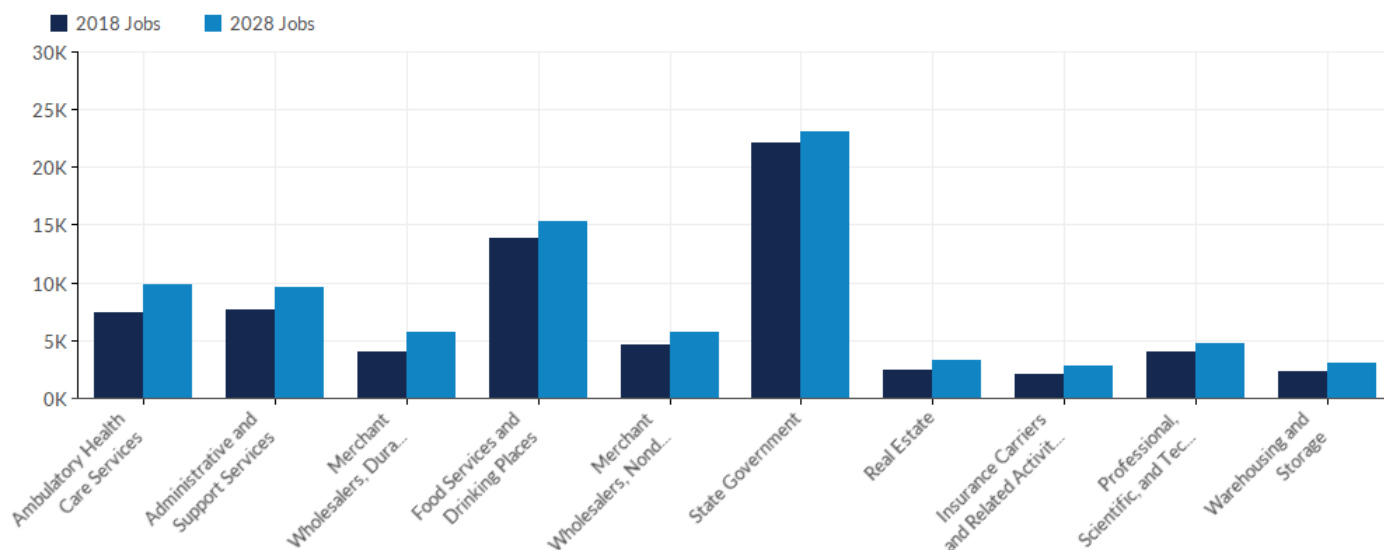
Industry	2018 Jobs	2028 Jobs	Change in Jobs (2018-2028)	% Change	2017 Earnings Per Worker
State Government	22,086	23,122	1,036	5%	\$54,399
Local Government	16,578	17,085	507	3%	\$57,626
Food Services and Drinking Places	13,795	15,267	1,472	11%	\$16,708
Administrative and Support Services	7,680	9,576	1,896	25%	\$31,774
Ambulatory Health Care Services	7,412	9,858	2,446	33%	\$71,709
Hospitals	5,849	6,302	453	8%	\$60,004
Merchant Wholesalers, Nondurable Goods	4,574	5,719	1,145	25%	\$45,975
Food Manufacturing	4,409	3,886	-523	-12%	\$52,304
Merchant Wholesalers, Durable Goods	4,002	5,719	1,717	43%	\$62,971
Professional, Scientific, and Technical Services	3,968	4,736	768	19%	\$66,973

Highest Paying Industries



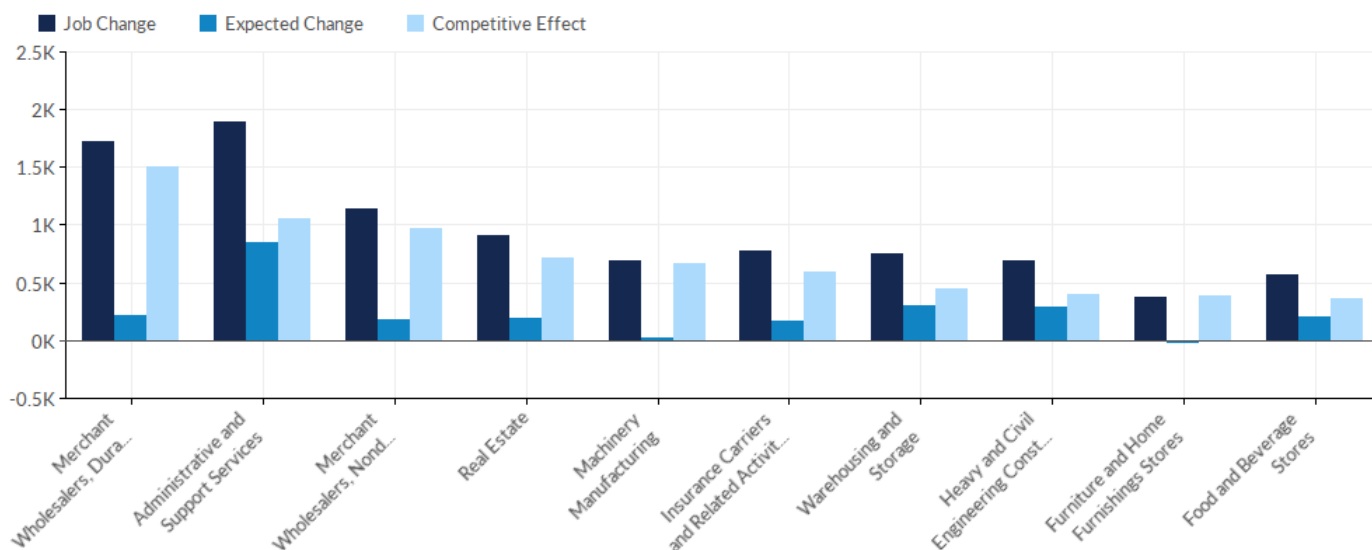
Industry	2018 Jobs	2028 Jobs	Change in Jobs (2018-2028)	% Change	2017 Earnings Per Worker
Securities, Commodity Contracts, and Other Financial Investments and Related Activities	366	523	157	43%	\$150,765
Chemical Manufacturing	1,585	1,627	42	3%	\$150,560
Utilities	624	590	-34	-5%	\$128,003
Rail Transportation	110	124	14	13%	\$88,890
Insurance Carriers and Related Activities	2,053	2,824	771	38%	\$84,193
Primary Metal Manufacturing	216	248	32	15%	\$78,039
Management of Companies and Enterprises	1,126	1,278	152	13%	\$74,657
Air Transportation	27	39	12	44%	\$73,841
Telecommunications	448	567	119	27%	\$73,735
Construction of Buildings	1,050	1,165	115	11%	\$72,918

Fastest Growing Industries



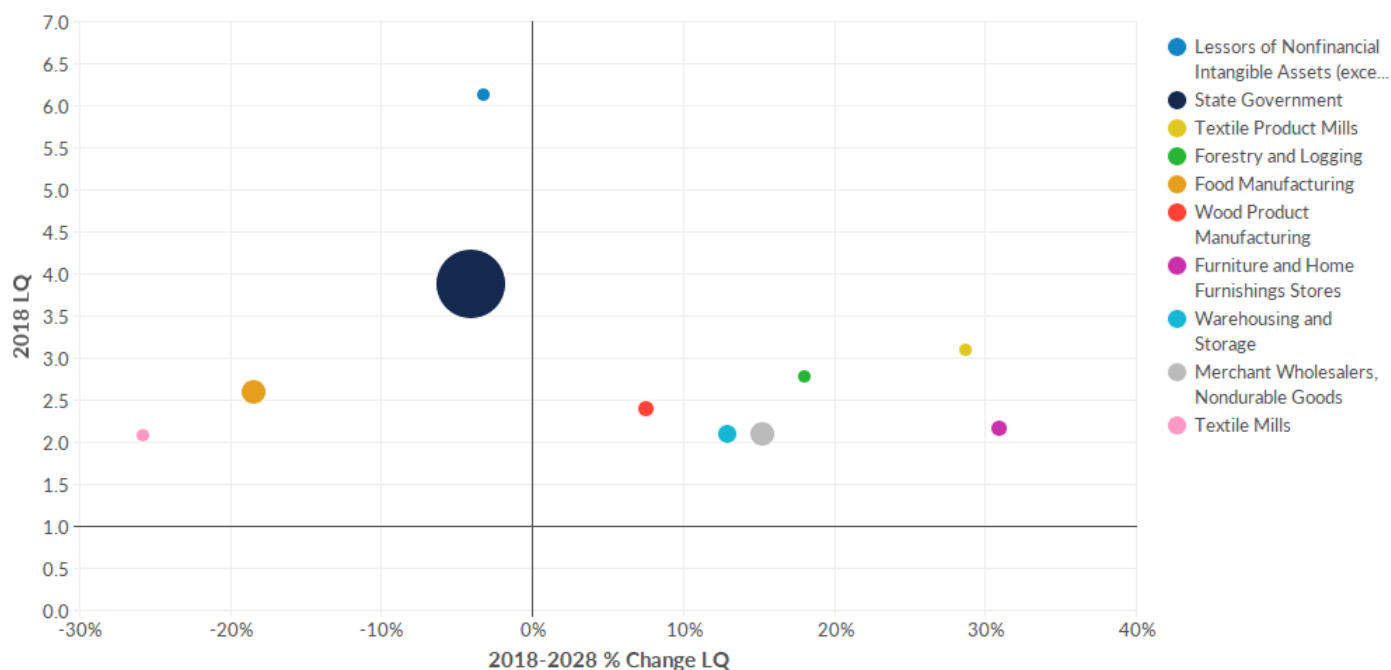
Industry	2018 Jobs	2028 Jobs	Change in Jobs (2018-2028)	% Change	2017 Earnings Per Worker
Ambulatory Health Care Services	7,412	9,858	2,446	33%	\$71,709
Administrative and Support Services	7,680	9,576	1,896	25%	\$31,774
Merchant Wholesalers, Durable Goods	4,002	5,719	1,717	43%	\$62,971
Food Services and Drinking Places	13,795	15,267	1,472	11%	\$16,708
Merchant Wholesalers, Nondurable Goods	4,574	5,719	1,145	25%	\$45,975
State Government	22,086	23,122	1,036	5%	\$54,399
Real Estate	2,425	3,333	908	37%	\$39,020
Insurance Carriers and Related Activities	2,053	2,824	771	38%	\$84,193
Professional, Scientific, and Technical Services	3,968	4,736	768	19%	\$66,973
Warehousing and Storage	2,301	3,046	745	32%	\$39,986

Most Competitive Industries



Industry	Jobs Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect	2017 Earnings Per Worker
Merchant Wholesalers, Durable Goods	1,717	-136	349	213	1,503	\$62,971
Administrative and Support Services	1,896	172	670	842	1,053	\$31,774
Merchant Wholesalers, Nondurable Goods	1,145	-223	399	176	968	\$45,975
Real Estate	908	-14	212	198	710	\$39,020
Machinery Manufacturing	686	-156	177	21	665	\$57,082
Insurance Carriers and Related Activities	771	-7	179	172	599	\$84,193
Warehousing and Storage	745	96	201	297	448	\$39,986
Heavy and Civil Engineering Construction	695	164	127	291	403	\$65,598
Furniture and Home Furnishings Stores	378	-108	94	-14	391	\$47,914
Food and Beverage Stores	568	-116	322	206	362	\$24,494

Highest Industry Location Quotient



*Bubble size represents 2018 jobs in each region.

Industry	2018 Jobs	2028 Jobs	% Change	2018 LQ	2028 LQ	% Change LQ	2017 Earnings Per Worker
Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	155	165	6%	6.14	5.94	-3.3%	\$35,681
State Government	22,086	23,122	5%	3.88	3.72	-5.1%	\$54,399
Textile Product Mills	370	405	9%	3.10	3.99	29.0%	\$44,340
Forestry and Logging	159	183	15%	2.78	3.28	17.9%	\$56,057
Food Manufacturing	4,409	3,886	-12%	2.60	2.12	-19.2%	\$52,304
Wood Product Manufacturing	1,011	1,156	14%	2.40	2.58	8.3%	\$69,407
Furniture and Home Furnishings Stores	1,081	1,459	35%	2.17	2.84	27.3%	\$47,914
Warehousing and Storage	2,301	3,046	32%	2.10	2.37	14.3%	\$39,986
Merchant Wholesalers, Nondurable Goods	4,574	5,719	25%	2.10	2.42	14.3%	\$45,975
Textile Mills	243	161	-34%	2.09	1.55	-23.8%	\$46,880

Appendix A - Regions

Code	Description
30011	Auburn, GA (in Barrow county)
30529	Commerce, GA (in Jackson county)
30530	Commerce, GA (in Banks county)
30547	Homer, GA (in Banks county)
30548	Hoschton, GA (in Jackson county)
30549	Jefferson, GA (in Jackson county)
30558	Maysville, GA (in Banks county)
30565	Nicholson, GA (in Jackson county)
30567	Pendergrass, GA (in Jackson county)
30575	Talmo, GA (in Jackson county)
30599	Commerce, GA (in Jackson county)
30601	Athens, GA (in Clarke county)
30602	Athens, GA (in Clarke county)
30603	Athens, GA (in Clarke county)
30604	Athens, GA (in Clarke county)
30605	Athens, GA (in Clarke county)
30606	Athens, GA (in Clarke county)
30607	Athens, GA (in Clarke county)
30608	Athens, GA (in Clarke county)
30609	Athens, GA (in Clarke county)
30612	Athens, GA (in Clarke county)
30619	Arnoldsville, GA (in Oglethorpe county)
30620	Bethlehem, GA (in Barrow county)
30621	Bishop, GA (in Oconee county)
30622	Bogart, GA (in Oconee county)
30623	Bostwick, GA (in Morgan county)
30627	Carlton, GA (in Madison county)
30628	Colbert, GA (in Madison county)
30629	Comer, GA (in Madison county)

Code	Description
30630	Crawford, GA (in Oglethorpe county)
30633	Danielsville, GA (in Madison county)
30638	Farmington, GA (in Oconee county)
30641	Good Hope, GA (in Walton county)
30645	High Shoals, GA (in Oconee county)
30646	Hull, GA (in Madison county)
30647	Ila, GA (in Madison county)
30648	Lexington, GA (in Oglethorpe county)
30650	Madison, GA (in Morgan county)
30655	Monroe, GA (in Walton county)
30656	Monroe, GA (in Walton county)
30666	Statham, GA (in Barrow county)
30667	Stephens, GA (in Oglethorpe county)
30677	Watkinsville, GA (in Oconee county)
30680	Winder, GA (in Barrow county)
30683	Winterville, GA (in Clarke county)

Appendix B - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

State Data Sources

This report uses state data from the following agencies: Georgia Department of Labor, Workforce Information and Analysis, Occupational Information Services Unit