

Highest Ranked Industries

Top 10 Industries (2-Digit) in Athens-Clarke County, GA

Emsi Q2 2018 Data Set

May 2018

Georgia Power



75 Fifth Street NW Suite 175
Atlanta, Georgia 30308
404.506.2226

Parameters

Regions

Code	Description
12020	Athens-Clarke County, GA

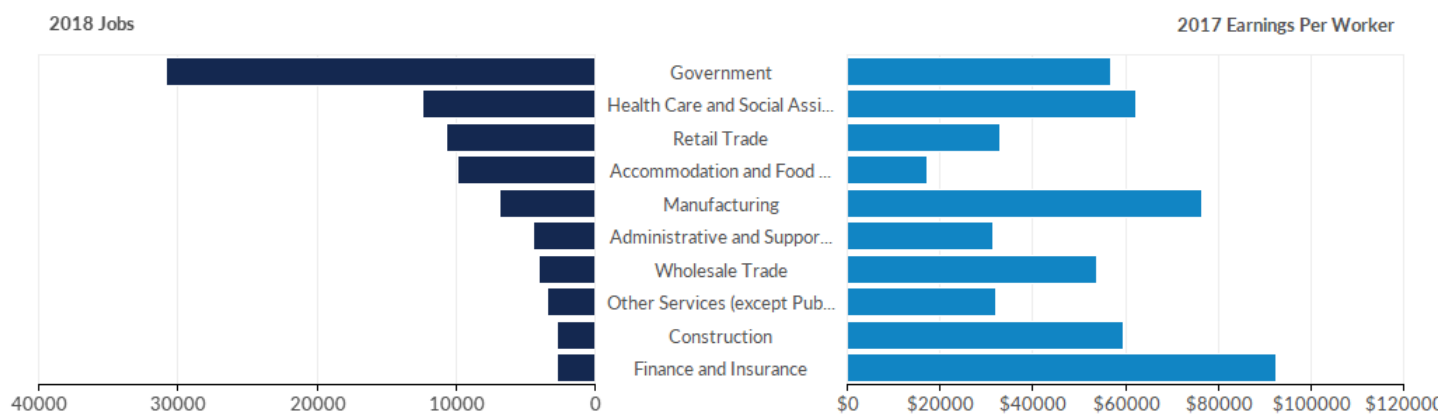
Timeframe

2018 - 2028

Datarun

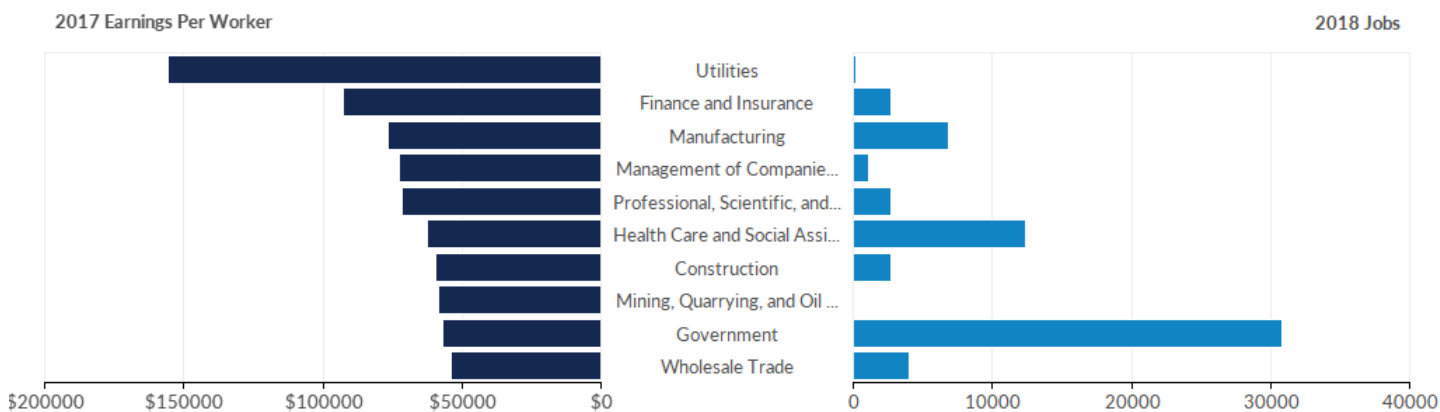
2018.2 - Employees

Largest Industries



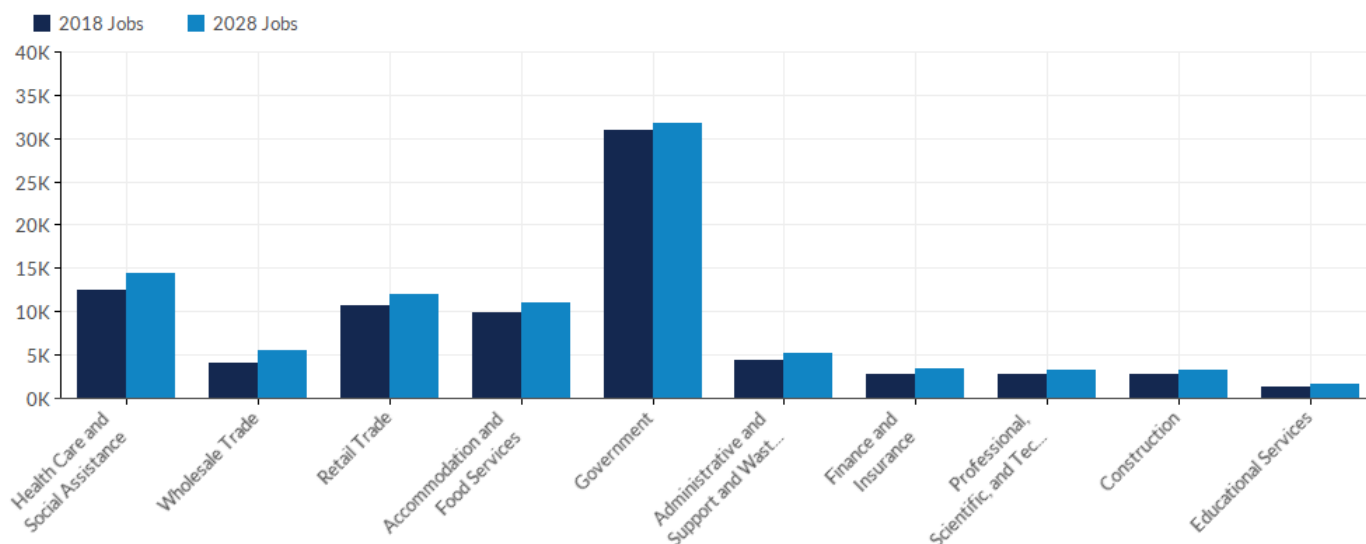
Industry	2018 Jobs	2028 Jobs	Change in Jobs (2018-2028)	% Change	2017 Earnings Per Worker
Government	30,877	31,721	844	3%	\$56,853
Health Care and Social Assistance	12,439	14,440	2,001	16%	\$62,361
Retail Trade	10,664	11,972	1,308	12%	\$32,798
Accommodation and Food Services	9,918	11,065	1,147	12%	\$17,121
Manufacturing	6,863	6,639	-224	-3%	\$76,557
Administrative and Support and Waste Management and Remediation Services	4,434	5,209	775	17%	\$31,377
Wholesale Trade	4,049	5,539	1,490	37%	\$53,822
Other Services (except Public Administration)	3,420	3,654	234	7%	\$32,057
Construction	2,741	3,181	440	16%	\$59,494
Finance and Insurance	2,703	3,467	764	28%	\$92,619

Highest Paying Industries



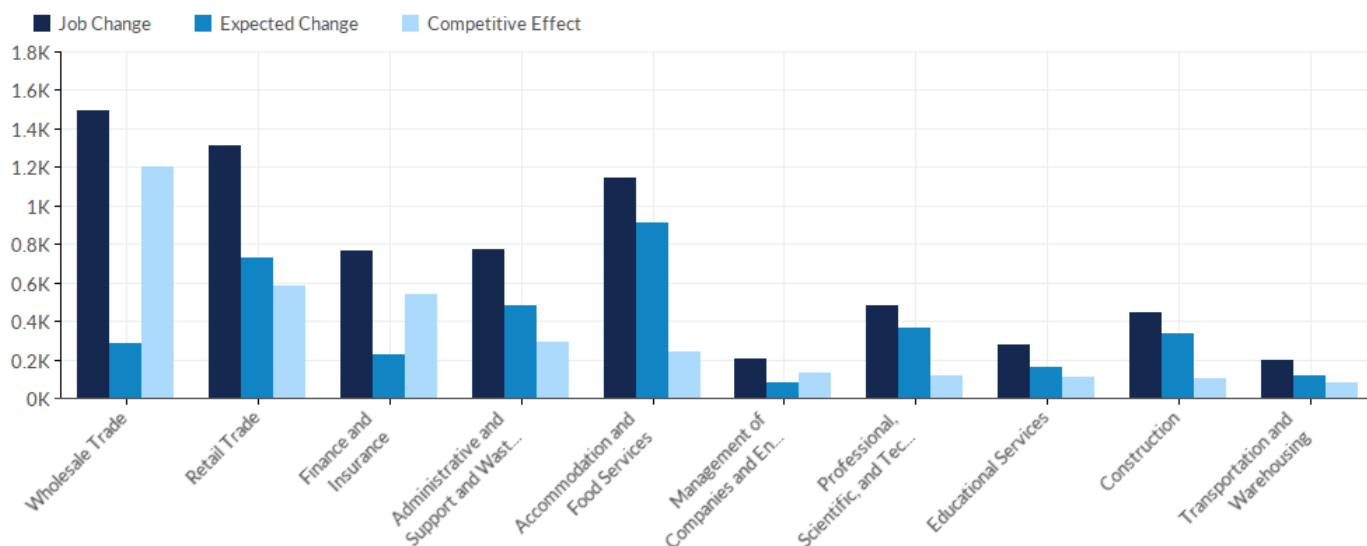
Industry	2018 Jobs	2028 Jobs	Change in Jobs (2018-2028)	% Change	2017 Earnings Per Worker
Utilities	170	104	-66	-39%	\$155,453
Finance and Insurance	2,703	3,467	764	28%	\$92,619
Manufacturing	6,863	6,639	-224	-3%	\$76,557
Management of Companies and Enterprises	1,061	1,269	208	20%	\$72,693
Professional, Scientific, and Technical Services	2,693	3,173	480	18%	\$71,657
Health Care and Social Assistance	12,439	14,440	2,001	16%	\$62,361
Construction	2,741	3,181	440	16%	\$59,494
Mining, Quarrying, and Oil and Gas Extraction	145	135	-10	-7%	\$58,682
Government	30,877	31,721	844	3%	\$56,853
Wholesale Trade	4,049	5,539	1,490	37%	\$53,822

Fastest Growing Industries



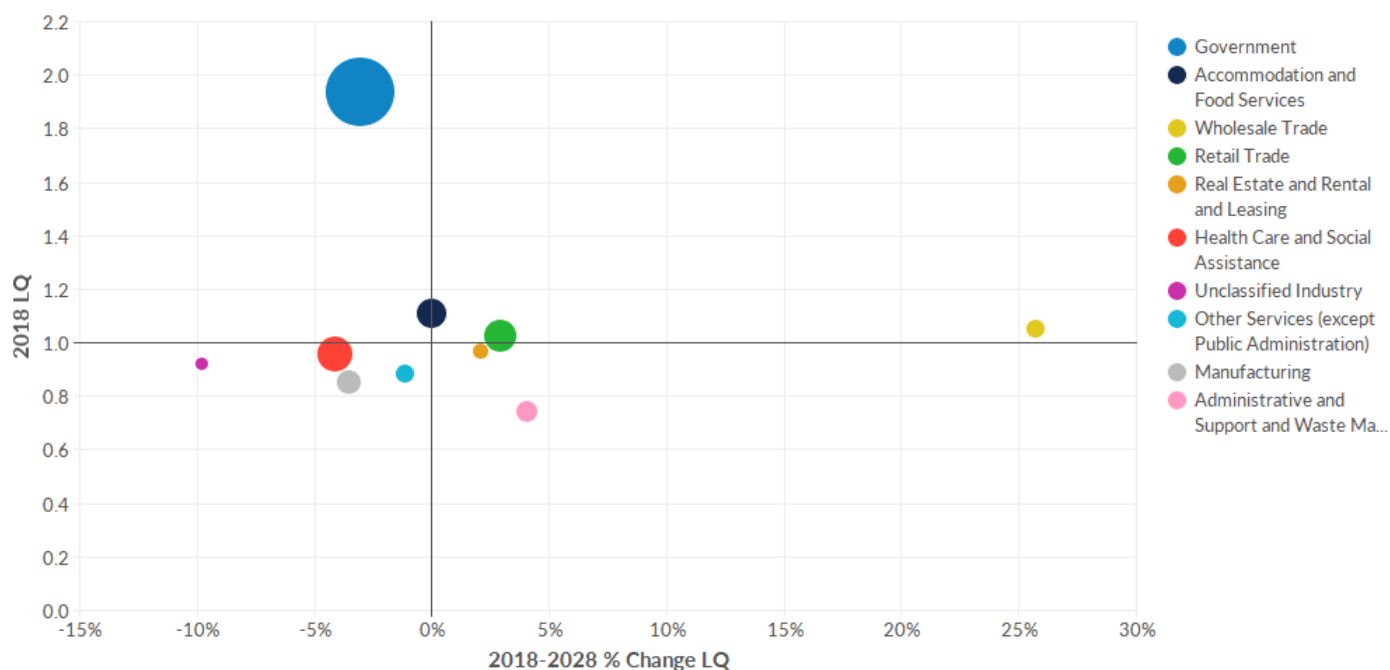
Industry	2018 Jobs	2028 Jobs	Change in Jobs (2018-2028)	% Change	2017 Earnings Per Worker
Health Care and Social Assistance	12,439	14,440	2,001	16%	\$62,361
Wholesale Trade	4,049	5,539	1,490	37%	\$53,822
Retail Trade	10,664	11,972	1,308	12%	\$32,798
Accommodation and Food Services	9,918	11,065	1,147	12%	\$17,121
Government	30,877	31,721	844	3%	\$56,853
Administrative and Support and Waste Management and Remediation Services	4,434	5,209	775	17%	\$31,377
Finance and Insurance	2,703	3,467	764	28%	\$92,619
Professional, Scientific, and Technical Services	2,693	3,173	480	18%	\$71,657
Construction	2,741	3,181	440	16%	\$59,494
Educational Services	1,308	1,582	274	21%	\$32,601

Most Competitive Industries



Industry	Jobs Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect	2017 Earnings Per Worker
Wholesale Trade	1,490	-68	353	285	1,205	\$53,822
Retail Trade	1,308	-205	930	725	583	\$32,798
Finance and Insurance	764	-9	236	227	538	\$92,619
Administrative and Support and Waste Management and Remediation Services	775	97	387	484	291	\$31,377
Accommodation and Food Services	1,147	44	865	909	238	\$17,121
Management of Companies and Enterprises	208	-14	93	79	128	\$72,693
Professional, Scientific, and Technical Services	480	128	235	363	117	\$71,657
Educational Services	274	48	114	162	112	\$32,601
Construction	440	98	239	337	103	\$59,494
Transportation and Warehousing	197	-10	126	116	82	\$51,526

Highest Industry Location Quotient



*Bubble size represents 2018 jobs in each region.

Industry	2018 Jobs	2028 Jobs	% Change	2018 LQ	2028 LQ	% Change LQ	2017 Earnings Per Worker
Government	30,877	31,721	3%	1.94	1.88	0.0%	\$56,853
Accommodation and Food Services	9,918	11,065	12%	1.11	1.11	0.0%	\$17,121
Wholesale Trade	4,049	5,539	37%	1.05	1.32	18.2%	\$53,822
Retail Trade	10,664	11,972	12%	1.03	1.06	10.0%	\$32,798
Real Estate and Rental and Leasing	1,392	1,563	12%	0.97	0.99	0.0%	\$44,584
Health Care and Social Assistance	12,439	14,440	16%	0.96	0.92	-10.0%	\$62,361
Unclassified Industry	183	228	25%	0.92	0.83	-11.1%	\$51,883
Other Services (except Public Administration)	3,420	3,654	7%	0.88	0.87	0.0%	\$32,057
Manufacturing	6,863	6,639	-3%	0.85	0.82	-11.1%	\$76,557
Administrative and Support and Waste Management and Remediation Services	4,434	5,209	17%	0.74	0.77	14.3%	\$31,377

Appendix A - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

State Data Sources

This report uses state data from the following agencies: Georgia Department of Labor, Workforce Information and Analysis, Occupational Information Services Unit